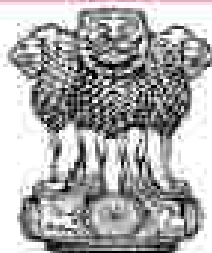


# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the Instruction Kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS:

(i) \* Corporate Identification Number (CIN) of the company

U10100OA2015GGC008523

Print

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AACCC0969K

(ii) (a) Name of the company

ODISHA COAL AND POWER LHM

(b) Registered office address

ZONE-A, GROUND FLOOR  
FORTUNE TOWERS, CHANDRASEKHARPUR  
BHUBANESWAR  
Odisha  
India  
751005

(c) E-mail ID of the company

oapl@oapl.org.in

(d) Telephone number with STD code

06742930478

(e) Website

(iii) Date of Incorporation

20/01/2015

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	State Government Company

(iv) Whether company is having share capital:

Yes  No

(v) Whether shares listed on recognized stock exchange(s):

Yes  No

(viii) Financial year From date: 01/04/2022 (DD/MM/YYYY) To date: 31/03/2023 (DD/MM/YYYY)

(ix) Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM 27/10/2023

(b) Due date of AGM 30/09/2023

(c) Whether any extension for AGM granted  Yes  No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension FR4138348

(e) Extended due date of AGM after grant of extension 31/12/2023

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	B	Mining and quarrying	B1	Mining of Coal and lignite	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to 1

S.No	Name of the company	CIN / FDN	Holding	Subsidiary	Associate	Joint Venture	% of shares held
1	OOISHA POWER GENERATION I	U40104OR1984300001439		Holding			31

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) \*SHARE CAPITAL:

(a) Equity share capital:

Empire	Authorized capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares:	750,000,000	425,950,000	425,950,000	425,950,000
Total amount of equity shares (in Rupees)	7,500,000,000	4,259,500,000	4,259,500,000	4,259,500,000

Number of classes 1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	700,000,000	425,950,000	425,950,000	425,950,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	7,000,000,000	4,259,500,000	4,259,500,000	4,259,500,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes:

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	425,950,000	0	425,950,000	4,259,500,000	4,259,500,000	
Increase during the year:						
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

iv. ESOPs	0	0	0	0	0	0
v. Street equity shares allotted	0	0	0	0	0	0
vi. Conversion of Preference share	0	0	0	0	0	0
vii. Conversion of Debentures	0	0	0	0	0	0
iii. EDRs/ADRs	0	0	0	0	0	0
ix. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
ix. Others, specify						
At the end of the year	425,560,000	0	425,560,000	4,259,500,000	4,259,500,000	
<b>Preference shares</b>						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

25% of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of share)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debtures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		22/11/2022	
Date of registration of transfer (Date Month Year)		30/12/2022	
Type of transfer	Equity Share	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	208,715,500	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		04	
Transferor's Name	UNITED	CORPORATION	ODISHA HYDROPOWER
	Surname	middle name	first name
Ledger Folio of Transferee		05	

Transferee's Name	<input type="text" value="ODISHA"/>	<input type="text" value="OF"/>	<input type="text" value="GOVERNOR"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)

Type of transfer	<input type="text" value="Equity Shares"/>	1 - Equity, 2- Preference Shares 3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text" value="1"/>	Amount per Share/ Debenture Unit (In Rs.)	<input type="text" value="10"/>
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Ledger Folio of Transferor

Transferor's Name	<input type="text" value="MISHRA"/>	<input type="text"/>	<input type="text" value="MAHAPATRA"/>
	Surname	middle name	first name

Ledger Folio of Transferee

Transferee's Name	<input type="text" value="ODISHA"/>	<input type="text" value="OF"/>	<input type="text" value="GOVERNOR"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares 3 - Debentures, 4 - Stock
------------------	----------------------	--

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture Unit (In Rs.)	<input type="text"/>
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Ledger Folio of Transferor

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) \*Debtures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debtures	0	0:	0:
Partly convertible debtures	0	0:	0:
Fully convertible debtures	0	0:	0:
Total:			0:

Details of debtures

Class of debtures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debtures	0	0	0	0
Partly convertible debtures	0	0	0	0
Fully convertible debtures	0	0	0	0

(v) \* Securities (other than shares and debtures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total:					

V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

18,438,441,000

(ii) Net worth of the Company

12,351,474,000

VI. (a) \*SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	INDIVIDUAL/HINDU Undivided Family				

	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	208,715,500	49	0	
	(iii) Government companies	217,234,500	51	0	
3	Insurance companies	0	0	0	
4	Banks	0	0	0	
5	Financial institutions	0	0	0	
6	Foreign institutional investors	0	0	0	
7	Mutual funds	0	0	0	
8	Venture capital	0	0	0	
9	Body corporate (not mentioned above)	0	0	0	
10	Others	0	0	0	
	<b>Total</b>	<b>425,950,000</b>	<b>100</b>	<b>0</b>	<b>0</b>

Total number of shareholders (promoters)

0

(b) \*SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2	Government				
	(i) Central Government	0	0	0	



	(i) State Government	0	0	0	
	(ii) Government companies	0	0	0	
(a)	Insurance companies	0	0	0	
(b)	Bank	0	0	0	
(c)	Financial institutions	0	0	0	
(d)	Foreign institutional investors	0	0	0	
(e)	Mutual funds	0	0	0	
(f)	Venture capital	0	0	0	
(g)	Body corporate (not mentioned above)	0	0	0	
(h)	Others	0	0	0	
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters+Public Other than promoters)

**VII. NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters:	2	2
Members (other than promoters)	1	0
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	0	0	0	0	0

(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	0	0	0
<b>C. Nominee Directors representing</b>	0	7	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	7	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	0	7	0	0	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year:

(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year

Name	DIR/FAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year if any)
PRASANT KUMAR MOH	07800722	Nominee director	0	
NIKUNJA BIHARI DHAL	01710101	Nominee director	0	
SARIPUTTA MISHRA	02791739	Whole-time director	0	
MANASA RAJAN ROY	09206773	Nominee director	0	
RAMBIR PARUA	09365946	Nominee director	0	
ALAYA KUMAR MAJHI	AQYPM43210	Company Secretary	0	
SARIPUTTA MISHRA	ASDPM3886A	CEO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year:

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
BISHNUPADA SETHI	02266666	Nominee director	30/12/2022	Cessation
ASHISH KUMAR MOHAJ	09323543	Nominee director	30/12/2022	Cessation
AMRESH KUMAR	09322794	Nominee director	30/12/2022	Cessation
SARIPUTTA MISHRA	02791739	Whole-time director	22/09/2022	Appointment
AJAYA KUMAR MAJHI	AQNPMA3232	Company Secretary	31/05/2022	Appointment
MAHESH KUMARTHWAR	AETPT5373	Company Secretary	31/05/2022	Cessation
SARIPUTTA MISHRA	ASDPM3380A	CEO	22/09/2022	Appointment

#### IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

##### A. MEMBERS/CLASS REQUISITIONED/NOT COURT CONVENED MEETINGS

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			number of members attended	% of total shareholding
Extraordinary General Meeting	22/09/2022	3	3	100
Annual General Meeting	22/11/2022	3	3	100

##### B. BOARD MEETINGS

Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	31/05/2022	7	6	85.71
2	10/06/2022	7	6	85.71
3	22/09/2022	8	6	75
4	22/11/2022	8	7	87.5
5	30/12/2022	8	7	87.5

S. No.	Date of meeting	Total number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
3	29/02/2023	3	3	100

**C. COMMITTEE MEETING 3**

Number of meetings held

3

S. No.	Type of meeting	Date of meeting	Total number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	23/05/2022	3	3	100
2	Audit Committee	09/06/2022	3	3	100
3	Audit Committee	19/09/2022	3	3	100
4	Audit Committee	16/11/2022	3	3	100
5	CSR Committee	09/06/2022	3	2	66.67
6	CSR Committee	14/02/2023	3	2	66.67

**D. ATTENDANCE OF DIRECTOR 3**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/10/2022
								(T/M/A)
1	PRASANT KUMAR	6	6	100	6	6	100	Yes
2	NIKUNJA BIHAR	6	6	100	0	0	0	Yes
3	SARIFUTTA M	4	4	100	0	0	0	Yes
4	MANASA RAN	6	6	100	0	0	0	Yes
5	SAMEET PARIJ	6	5	83.33	6	6	100	Yes

**X. REMUNERATION OF DIRECTOR 3 AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SARIPUTTA MEHR	Director	₹ 452,000				₹ 452,000
2	AJAYA KUMAR MAJ	Company Secret	1,000,000				1,000,000
	Total		7,452,000				7,452,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

0

S. No	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of other directors whose remuneration details to be entered

0

S. No	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCE AND DISCLOSURES

A. Whether the company has made compliances and disclosures in respect of applicable  Yes  No provisions of the Companies Act, 2013 during the year.

B. If No, give reasons/observations:

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY DIRECTORS / OFFICERS  Yes  No

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised/ punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  No  Yes

Name of the company/ directors/ officers	Name of the court concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compensation (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes  No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES:

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whose firm practice certifying the annual return in Form MGT-8:

Name

CS-Pratibha Kuntal Nayak

Whether associate or fellow

Associate  Fellow

Certificate of practice number:

7323

We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year abovesaid correctly and adequately;  
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year;  
 (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or (in the case of a first return since the date of the incorporation of the company), issued any invitation to the public to subscribe for any securities of the company;  
 (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under sections provided to clause (ii) of sub-section (33) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorized by the Board of Directors of the company vide resolution no.  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of section 447, section 448 and 445 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by:

Director

DIN of the director

02791733

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

1. List of share holders, disponent holders
2. Approval letter for extension of AGM
3. Copy of MGT-8
4. Optional Attachment(s), if any

- Attach
- Attach
- Attach
- Attach

**List of attachments:**

Shareholders-MGT\_7.pdf  
Approval letter for extension of AGM.pdf  
DCPL-MGT-8.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company.